

COWES YACHT CLUB WEBSITE HOW TO DOCUMENTATION



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How to access member only components of the Cowes Yacht Club Website:

Go to: www.cowesyachtclub.com

Either type/click the below:

https://www.cowesyachtclub.com/account/

Or click "account" button in top right-hand corner if your name is displayed:



– If you are not logged on, follow next section on how to login. (Click "member account" button and enter username & password).

How to login to member only components of the Cowes Yacht Club Website:

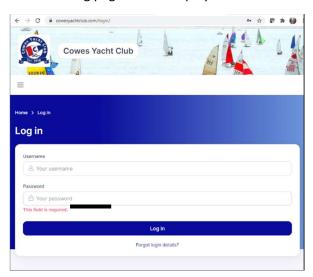
Go to: www.cowesyachtclub.com

Either type/click: https://www.cowesyachtclub.com/login/

OR click "Log in" button in top right-hand corner of the browser

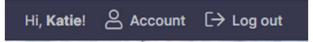


The following page will be displayed:



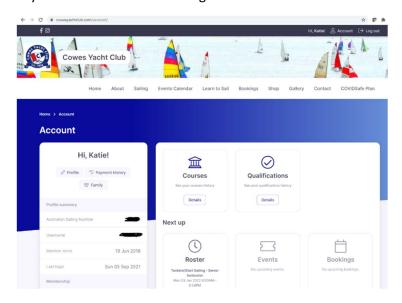
Enter your username & password & Click "Log in" button.

If you have successfully logged in – top right-hand corner will show the following:



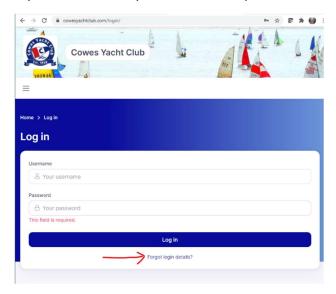
& URL = https://www.cowesyachtclub.com/account/?

& you will be taken to following screen:

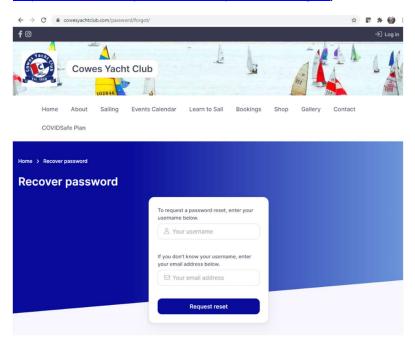


Forgotten Username or Password

If you are unsure of your username or password – click the "Forgot login details?" link.



This will take you the following screen (or type/click the following: https://www.cowesyachtclub.com/password/forgot/):



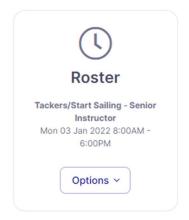
Either type in your username & click submit OR type in your email address & submit. Please use your email address provided to the club.

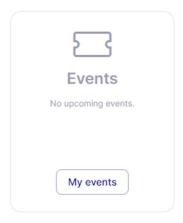
If this does not work – please send an email to admin@cowesyachtclub.com & a committee member will help you reset your password/ identify your username.

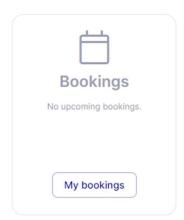
How to record roster unavailability

Go to https://www.cowesyachtclub.com/account/

Click the Roster Options button

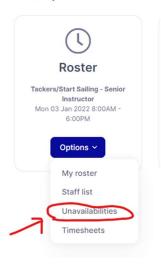






Click the "Options" button & Select "unavailabilities":

Next up

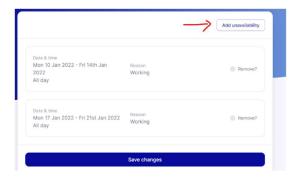


This will take you to:

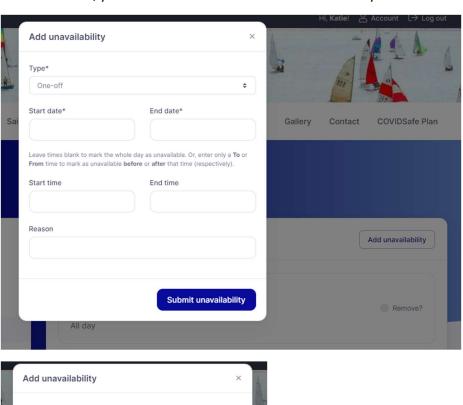
https://www.cowesyachtclub.com/unavailabilities/

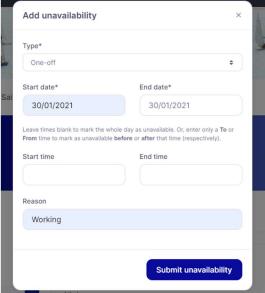
The below screen will be shown.

Click the "Add Unavailability" button

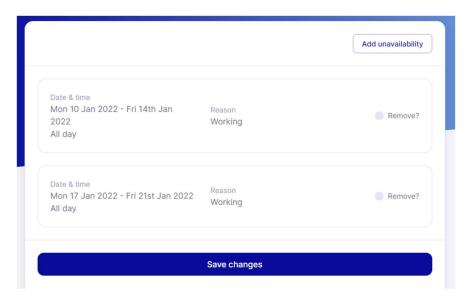


The following will be shown – enter the day or recurring day you will be unavailable throughout the season. Click the "Submit unavailability" button to save. Note – if you leave the times blank, you will be marked unavailable for the full day.





You will then be brought back to:

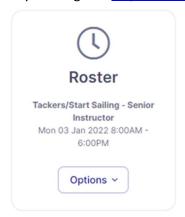


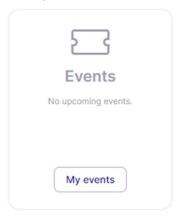
And your unavailability will be listed. You can repeat to add further dates or remove dates if you make an error / change your availability.

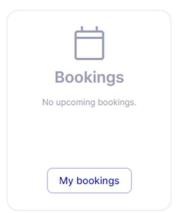
To remove – tick the date you want to remove & click "Save changes" button.

How to view the Roster

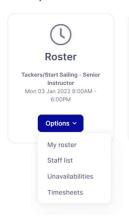
Click the Roster "Options" button from the Account screen & Select "My roster" OR you can go to: https://www.cowesyachtclub.com/rosters/



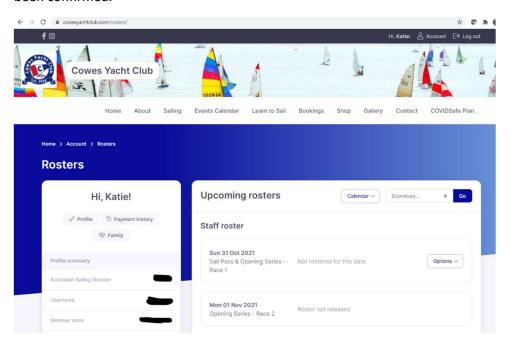




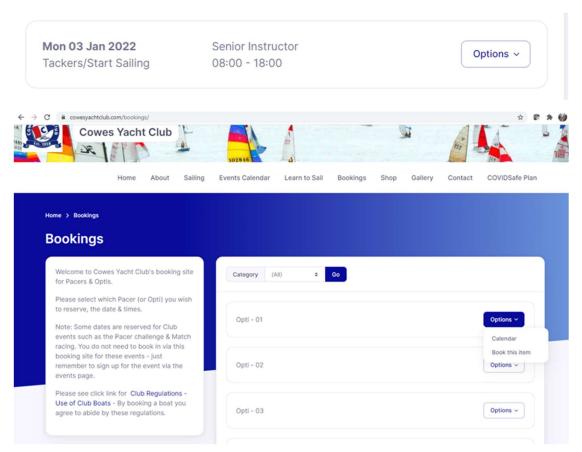
Next up



This will then show upcoming rosters. If roster is unreleased, it means people have not yet been confirmed.



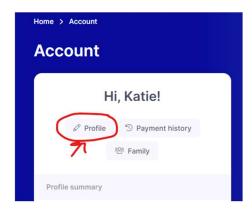
If you have been rostered on for a particular date, it will show the event you are rostered on for & what role you are rostered on. In the below, I am rostered on as Senior Sailing instructor for Tackers/Start Sailing. The system will send an email, two weeks ahead of rostered event & will include links to expectations/training material.



How to update contact details & password change

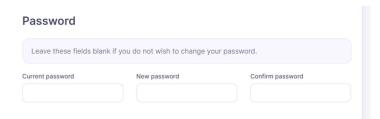
Click below or login as above.

Select "Profile" button OR https://www.cowesyachtclub.com/profile/

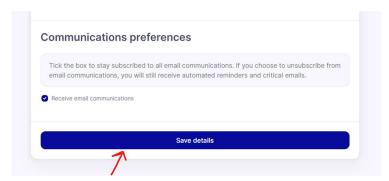


Update contact details & any other information such expertise, training requirements etc.

This is where you also update your password – leave blank if you DON'T want to change your password details:



Scroll to bottom of page to find the "Save" button.

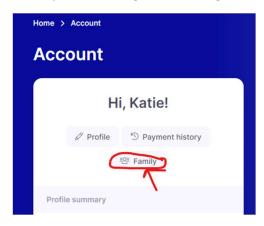


Ensure you click the "SAVE details" button once you have updated & ready to submit the changes. Below will show if you saved the changes successfully.

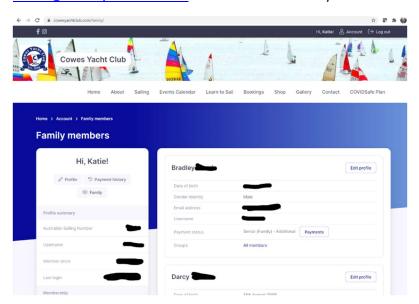


How to Update Family member's profile details

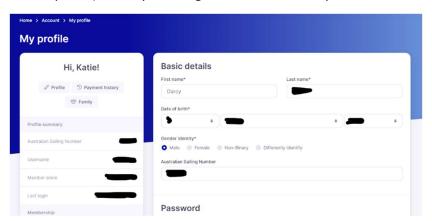
If you have been set up as the Primary account owner, your Account page will show the "Family" button OR go to following URL: https://www.cowesyachtclub.com/family/:



Click "Family" & a similar screen will show – listing all the family members who are linked to your account. If your family members are missing – please email admin@cowesyachtclub.com & we will link them to your account.:



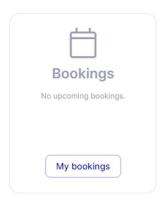
Click the "Edit Profile" of the person you wish to update (or if you want to reset their password). The details will appear on the right-hand side of the screen (or scroll down on a mobile phone). Make you changes & scroll all the way to the bottom to "save" the details.



How to book a Club Pacer or Opti

Login to Cowes website

Go to the <u>account page</u> & click on Bookings "My bookings" button:



Or you can Click the Bookings link from the www.cowesyachtclub.com home page:



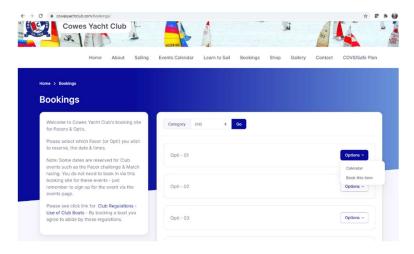
Or click the following link: https://www.cowesyachtclub.com/mybookings/

Note: You must be logged in & a member to make a booking.

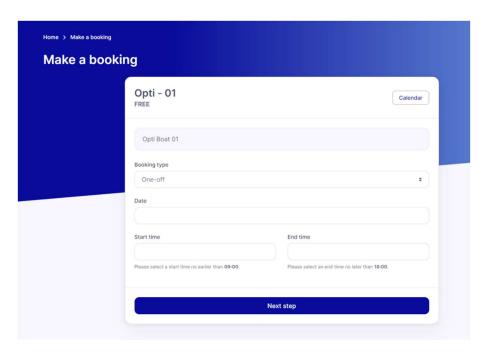
The following page will be shown – Select the Option drop down next to the boat you wish to book & select "Book this item".

You can use the filter button to filter by Opti or Pacer or Laser or show all by default.

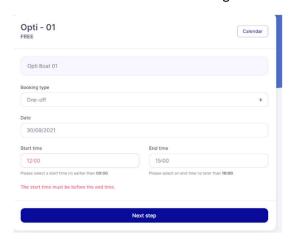
Select which boat you wish to book & click the "BOOK" button. You may also select the calendar button to see when the boats are available.



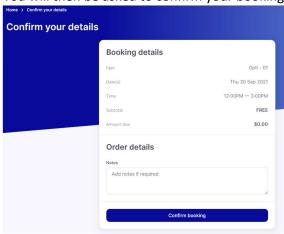
Once "Book this item" is selected & the following will be shown:



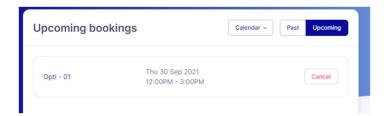
Select a time & date for the booking. Click NEXT STEP



You will then be asked to confirm your booking & add any notes:

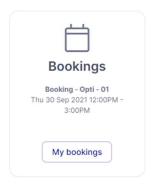


Click "Confirm Booking" to record booking in system. You will then be returned to the main screen & your booking will be listed. See below as an example.

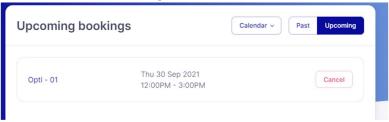


When you go back to the account page, you will see your upcoming bookings:

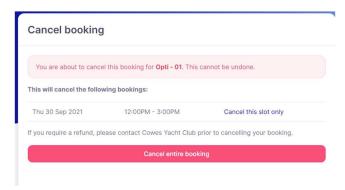
Next up



You can cancel the booking or add new ones from the "MY BOOKINGS" screen:



Click "Cancel" button & you will be taken to following screen



Click "Cancel entire booking" to remove your booking. The following will be shown to confirm booking was removed.

